



BHATIA COLOUR CHEM LIMITED

CIN: L24290GJ2021PLC127878

Regd Office: Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh Udhna Surat
394210

Mob No.9104294564

Email Id: cs@bccindia.com

Weblink: www.bccl.info

Date: 12/05/2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Script ID/ Code/ ISIN : BCCL / 543497 / INE0KQ001017

Subject : Outcome of Board Meeting of the Company held on Monday, May 12, 2025 for Conversion of 15,07,199 warrants into 15,07,199 equity shares of face value of Rs. 10/- each.

Reference No. : Company's communication dated January 03, 2025 w.r.t. allotment of 44,00,000 (Forty Four Lakhs Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In furtherance to our communication dated January 03, 2025 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, May 12, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 15,07,199 warrants into 15,07,199 equity shares of face value of Rs. 10/- each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share), to "Promoter Group and to Identified Non-Promoter person as Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs 15,14,73,499.50/- at the rate of Rs. 100.5/- (Rupees One hundred and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sr no	Name of the Proposed Allottee	No of Warrants Allotted	No of Warrants Applied for Conversion	No of equity shares allotted	Amount Received being 75% of the issue price per warrant	No of Warrants Pending for Conversion
1	BHARAT CHUNILAL SHAH	14400	14400	14400	1447200	0
2	VINOD KUMAR KANODIA	19200	19200	19200	1929600	0
3	KESHAV SHAILESH SARRAF	19200	19200	19200	1929600	0
4	SHAUNAK ATULBHAI JOSHI	8000	8000	8000	804000	0
5	PARTH YOGESHKUMAR KHAMBHOLIYA	8000	8000	8000	804000	0
6	VIRENDRA KUMAR TADI	11200	11200	11200	1125600	0
7	AKUL ARORA	11200	11200	11200	1125600	0
8	PRADEEP KUMAR KABRA	11200	11200	11200	1125600	0
9	KANCHAN DEVI BAHETI	49600	49600	49600	4984800	0
10	KASHYAP RANJITSINH JADAV	8000	5333	5333	535966.50	2667

11	VISHALKUMAR HARJIBHAI GHORI	14400	14400	14400	1447200	0
12	VIRESHBHAI C KASLIWAL HUF	8000	8000	8000	804000	0
13	HALCYON ENTERPRISE	8000	8000	8000	804000	0
14	SUFIYAN GULAMRASUL DADABHAI	8000	8000	8000	804000	0
15	MOHAMMED JAVED MOHAMMED HAYAT KHAN	8000	8000	8000	804000	0
16	NILESH M BELADIA	6400	6400	6400	643200	0
17	NITINBHAI RAVJIBHAI PATEL	4800	4800	4800	482400	0
18	MANJU JAIN	8000	8000	8000	804000	0
19	RAJIV LEKHRAJ CHUGH	11200	11200	11200	1125600	0
20	NISHA DAYANAND NARANG	11200	11200	11200	1125600	0
21	RISHAB SANJAY JAIN	11200	11200	11200	1125600	0
22	VANDANA VIJAY ARORA	11200	11200	11200	1125600	0
23	AANSHIJITENDRA BAHADUR SINGH	8000	8000	8000	804000	0
24	SATISHKUMAR HARGOPAL NANDWANI	8000	8000	8000	804000	0
25	RAJUBHAI PREMJBHAI VANANI	11200	11200	11200	1125600	0
26	SAINI RAJVINDER ABHISHEK	8000	8000	8000	804000	0
27	SANJAY KUMAR JAIN HUF	8000	8000	8000	804000	0
28	MANOJ U PALGOTA	19200	19200	19200	1929600	0
29	DIMPLE JAIN	9600	9600	9600	964800	0
30	ROHIT SURANA	19200	19200	19200	1929600	0
31	HARSHAD RASIKLAL SHETH	76800	76800	76800	7718400	0
32	CHETAN KUMAR AGGARWAL	19200	19200	19200	1929600	0
33	VAIBHAV KOTHARI	19200	19200	19200	1929600	0
34	KHUSHALI BOCHIWAL	19200	19200	19200	1929600	0
35	VIKAS JAIN	19200	19200	19200	1929600	0
36	DAGA CAPITAL	100800	100800	100800	10130400	0
37	BRIJWASI VINIMAY PVT LTD	51200	51200	51200	5145600	0
38	BALDEV TEXTILE MILLS PVT LTD	11200	11200	11200	1125600	0
39	MADHURI JAIN BHANSALI	8000	8000	8000	804000	0
40	KARISHMA KOCHAR	11200	11200	11200	1125600	0
41	ANKIT JAIN	3200	3200	3200	321600	
42	SHRIYANSH KUMAR PUGALIA	8000	8000	8000	804000	0
43	SIDDHATH BOTHRA HUF	4800	4800	4800	482400	0
44	LOKESH PATAWARI	3200	3200	3200	321600	0
45	VIDHI JINENDRA BOTHRA	3200	3200	3200	321600	0
46	KHUSHAAL BOTHRA	3200	3200	3200	321600	0
47	NISHITA JINENDRA BOTHRA	3200	3200	3200	321600	0
48	BHAVISHYA JAIN	3200	3200	3200	321600	0
49	SONAM BHARGAVA	3200	3200	3200	321600	0
50	RUPAL JAYESH MADHANI	19200	19200	19200	1929600	0
51	TANISHA FATESAIRA	19200	19200	19200	1929600	0
52	GEETADEVI GHANSHYAMDAS ASAWA	19200	19200	19200	1929600	0
53	VIJETA PAWAN DAGA	19200	19200	19200	1929600	0

54	JIGNESH RAMESHCHANDRA SUBA HUF	19200	19200	19200	1929600	0
55	ANIKET MEHTA	19200	19200	19200	1929600	0
56	SAROJBEN MANOJBHAI PATEL	19200	19200	19200	1929600	0
57	MANOJKUMAR JAGDISHBHAI PATEL	38400	38400	38400	3859200	0
58	KEYABEN YASHKUMAR PATEL	19200	19200	19200	1929600	0
59	YASHKUMAR MUKESHBHAI	20800	20800	20800	2090400	0
60	NEERUBEN KAMLESHBHAI PATEL	20800	20800	20800	2090400	0
61	HINAL PATEL	20800	20800	20800	2090400	0
62	VISHALBHAI R KANANI	19200	19200	19200	1929600	0
63	UTTAMKUMAR MOHANLAL JAIN	40000	40000	40000	4020000	0
64	DHRUV MINESHKUMAR PATEL	14400	14400	14400	1447200	0
65	BHAVESH RAMNIKLAL GALA	14400	14400	14400	1447200	0
66	DHARMENDRA JAIN	14400	14400	14400	1447200	0
67	DILIP BHIKAMCHAND SETHIA	14400	14400	14400	1447200	0
68	NIKHIL LALIT AGARWAL	19200	19200	19200	1929600	0
69	RAHUL CHOUDHARY HUF	25600	25600	25600	2572800	0
70	NIDHISHA SACHIN KHETAN	11200	11200	11200	1125600	0
71	NIRANJAN AGARWAL	16000	16000	16000	1608000	0
72	VINAY SETHIA	19200	19200	19200	1929600	0
73	SHIV SHANKAR BIHANI	12800	4266	4266	428733	8534
74	MONA KEDIA	11200	11200	11200	1125600	0
75	CHINTAN JHAVERI (HUF)	14400	14400	14400	1447200	0
76	INNOCENT TRADELINK PRIVATE LIMITED	54400	54400	54400	5467200	0
77	CHANDRIKABEN U. JAIN	16000	16000	16000	1608000	0
78	RICHA NAHATA	16000	16000	16000	1608000	0
79	KAMLADEVI GAUTAMCHAND LUNKAD	19200	19200	19200	1929600	0
80	JAIN KETAN KANTILAL	19200	19200	19200	1929600	0
81	VIKASKUMAR BHAVARLAL SHAH	12800	12800	12800	1286400	0
82	UPASANA DHOOT	20800	20800	20800	2090400	0
83	SANDEEP SARAF	51200	51200	51200	5145600	0
84	JAY GUPTA	19200	19200	19200	1929600	0
85	HARISH MUNDHRA	8000	8000	8000	804000	0
86	DEEPAK AGARWAL	8000	8000	8000	804000	0
87	PRAVEEN NIRMAL JAIN	8000	8000	8000	804000	0
88	RATANESH KUMAR MANDOWARA	8000	8000	8000	804000	0
89	SANDEEP GUPTA	8000	8000	8000	804000	0
90	PRATEEK DIWAN	16000	16000	16000	1608000	0
	TOTAL	1518400	1507199	1507199	151473499.50	11201

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Promoter Group and to Identified Non-Promoter Person Public Category, on preferential basis, at an Issue Price of Rs. 134/- per warrant on payment of Rs. 33.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants

converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 13,74,09,490/- consisting of 1,37,40,949 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 28,92,801 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of relevant SEBI Circulars is enclosed as **Annexure I** to this letter.

The Board meeting commenced at 05.00 P.M. and concluded at 08.00 P.M.

Kindly take the above information on record and oblige.

Thanking you
Yours Faithfully,

For **Bhatia Colour Chem Limited**

Vishwa Ronak Patel
Company Secretary & Compliance Officer
M NO. A67342

Place: Surat
Encl: a/a

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF RELEVANT SEBI CIRCULARS ARE AS UNDER:

Sr. No.	Particulars	Details	
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Warrants.	
2.	Type of Issuance	Preferential Allotment	
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 15,07,199 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 134/- each (including a premium of Rs. 124/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 134/- each upon receipt of balance amount at the rate of Rs. 100.50/- (being 75% of the issue price per warrant) aggregating to Rs. 15,14,73,499.50/-.	
Additional information in case of Preferential issue:			
4.	Name and number of the Investor(s)	1	BHARAT CHUNILAL SHAH
		2	VINOD KUMAR KANODIA
		3	KESHAV SHAILESH SARRAF
		4	SHAUNAK ATULBHAI JOSHI
		5	PARTH YOGESHKUMAR KHAMBHOLIYA
		6	VIRENDRA KUMAR TADI
		7	AKUL ARORA
		8	PRADEEP KUMAR KABRA
		9	KANCHAN DEVI BAHETI
		10	KASHYAP RANJITSINH JADAV
		11	VISHALKUMAR HARJIBHAI GHORI
		12	VIRESHBHAI C KASLIWAL HUF
		13	HALCYON ENTERPRISE
		14	SUFIYAN GULAMRASUL DADABHAI
		15	MOHAMMED JAVED MOHAMMED HAYAT KHAN
		16	NILESH M BELADIA
		17	NITINBHAI RAVJIBHAI PATEL
		18	MANJU JAIN
		19	RAJIV LEKHRAJ CHUGH
		20	NISHA DAYANAND NARANG
		21	RISHAB SANJAY JAIN
		22	VANDANA VIJAY ARORA
		23	AANSHIJITENDRA BAHADUR SINGH
		24	SATISHKUMAR HARGOPAL NANDWANI
		25	RAJUBHAI PREMJBHAI VANANI
		26	SAINI RAJVINDER ABHISHEK
		27	SANJAY KUMAR JAIN HUF
		28	MANOJ U PALGOTA
		29	DIMPLE JAIN
		30	ROHIT SURANA

		31	HARSHAD RASIKLAL SHETH	
		32	CHETAN KUMAR AGGARWAL	
		33	VAIBHAV KOTHARI	
		34	KHUSHALI BOCHIWAL	
		35	VIKAS JAIN	
		36	DAGA CAPITAL	
		37	BRIJWASI VINIMAY PVT LTD	
		38	BALDEV TEXTILE MILLS PVT LTD	
		39	MADHURI JAIN BHANSALI	
		40	KARISHMA KOCHAR	
		41	ANKIT JAIN	
		42	SHRIYANSH KUMAR PUGALIA	
		43	SIDDHATH BOTHRA HUF	
		44	LOKESH PATAWARI	
		45	VIDHI JINENDRA BOTHRA	
		46	KHUSHAAL BOTHRA	
		47	NISHITA JINENDRA BOTHRA	
		48	BHAVISHYA JAIN	
		49	SONAM BHARGAVA	
		50	RUPAL JAYESH MADHANI	
		51	TANISHA FATESAIRA	
		52	GEETADEVI GHANSHYAMDAS ASAWA	
		53	VIJETA PAWAN DAGA	
		54	JIGNESH RAMESHCHANDRA SUBA HUF	
		55	ANIKET MEHTA	
		56	SAROJBEN MANOJBHAI PATEL	
		57	MANOJKUMAR JAGDISHBHAI PATEL	
		58	KEYABEN YASHKUMAR PATEL	
		59	YASHKUMAR MUKESHBHAI	
		60	NEERUBEN KAMLESHBHAI PATEL	
		61	HINAL PATEL	
		62	VISHALBHAI R KANANI	
		63	UTTAMKUMAR MOHANLAL JAIN	
		64	DHRUV MINESHKUMAR PATEL	
		65	BHAVESH RAMNIKLAL GALA	
		66	DHARMENDRA JAIN	
		67	DILIP BHIKAMCHAND SETHIA	
		68	NIKHIL LALIT AGARWAL	
		69	RAHUL CHOUDHARY HUF	
		70	NIDHISHA SACHIN KHETAN	
		71	NIRANJAN AGARWAL	
		72	VINAY SETHIA	
		73	SHIV SHANKAR BIHANI	
		74	MONA KEDIA	
		75	CHINTAN JHAVERI (HUF)	
		76	INNOCENT TRADELINK PRIVATE LIMITED	
		77	CHANDRIKABEN U. JAIN	
		78	RICHA NAHATA	
		79	KAMLADEVI GAUTAMCHAND LUNKAD	
		80	JAIN KETAN KANTILAL	
		81	VIKASKUMAR BHAVARLAL SHAH	

		MANJU JAIN	0	0	8000	8000	0.06
		RAJIV LEKHRAJ CHUGH	0	0	11200	11200	0.08
		NISHA DAYANAND NARANG	0	0	11200	11200	0.08
		RISHAB SANJAY JAIN	0	0	11200	11200	0.08
		VANDANA VIJAY ARORA	0	0	11200	11200	0.08
		AANSHIJITENDRA BAHADUR SINGH	0	0	8000	8000	0.06
		SATISHKUMAR HARGOPAL NANDWANI	0	0	8000	8000	0.06
		RAJUBHAI PREMJIBHAI VANANI	0	0	11200	11200	0.08
		SAINI RAJVINDER ABHISHEK	0	0	8000	8000	0.06
		SANJAY KUMAR JAIN HUF	0	0	8000	8000	0.06
		MANOJ U PALGOTA	0	0	19200	19200	0.14
		DIMPLE JAIN	0	0	9600	9600	0.07
		ROHIT SURANA	0	0	19200	19200	0.14
		HARSHAD RASIKLAL SHETH	0	0	76800	76800	0.56
		CHETAN KUMAR AGGARWAL	3200	0.03	19200	22400	0.16
		VAIBHAV KOTHARI	0	0	19200	19200	0.14
		KHUSHALI BOCHI WAL	0	0	19200	19200	0.14
		VIKAS JAIN	0	0	19200	19200	0.14
		DAGA CAPITAL	0	0	100800	100800	0.73
		BRIJWASI VINIMAY PVT LTD	0	0	51200	51200	0.37
		BALDEV TEXTILE MILLS PVT LTD	0	0	11200	11200	0.08
		MADHURI JAIN BHANSALI	0	0	8000	8000	0.06
		KARISHMA KOCHAR	0	0	11200	11200	0.08
		ANKIT JAIN	0	0	3200	3200	0.02
		SHRIYANSH KUMAR PUGALIA	0	0	8000	8000	0.06
		SIDDHATH BOTHRA HUF	0	0	4800	4800	0.03
		LOKESH PATAWARI	0	0	3200	3200	0.02
		VIDHI JINENDRA BOTHRA	0	0	3200	3200	0.02
		KHUSHAAL BOTHRA	0	0	3200	3200	0.02
		NISHITA JINENDRA BOTHRA	0	0	3200	3200	0.02

		BHAVISHYA JAIN	0	0	3200	3200	0.02
		SONAM BHARGAVA	0	0	3200	3200	0.02
		RUPAL JAYESH MADHANI	0	0	19200	19200	0.14
		TANISHA FATESAIRA	0	0	19200	19200	0.14
		GEETADEVI GHANSHYAMDAS ASAWA	0	0	19200	19200	0.14
		VIJETA PAWAN DAGA	0	0	19200	19200	0.14
		JIGNESH RAMESHCHANDRA SUBA HUF	0	0	19200	19200	0.14
		ANIKET MEHTA	0	0	19200	19200	0.14
		SAROJBEN MANOJBHAI PATEL	0	0	19200	19200	0.14
		MANOJKUMAR JAGDISHBHAI PATEL	0	0	38400	38400	0.28
		KEYABEN YASHKUMAR PATEL	0	0	19200	19200	0.14
		YASHKUMAR MUKESHBHAI	0	0	20800	20800	0.15
		NEERUBEN KAMLESHBHAI PATEL	0	0	20800	20800	0.15
		HINAL PATEL	0	0	20800	20800	0.15
		VISHALBHAI R KANANI	0	0	19200	19200	0.14
		UTTAMKUMAR MOHANLAL JAIN	0	0	40000	40000	0.29
		DHRUV MINESHKUMAR PATEL	0	0	14400	14400	0.10
		BHAVESH RAMNIKLAL GALA	0	0	14400	14400	0.10
		DHARMENDRA JAIN	0	0	14400	14400	0.10
		DILIP BHIKAMCHAND SETHIA	1600	0.01	14400	16000	0.12
		NIKHIL LALIT AGARWAL	0	0	19200	19200	0.14
		RAHUL CHOUDHARY HUF	0	0	25600	25600	0.19
		NIDHISHA SACHIN KHETAN	0	0	11200	11200	0.08
		NIRANJAN AGARWAL	0	0	16000	16000	0.12
		VINAY SETHIA	0	0	19200	19200	0.14
		SHIV SHANKAR BIHANI	0	0	4266	4266	0.03
		MONA KEDIA	0	0	11200	11200	0.08
		CHINTAN JHAVERI (HUF)	0	0	14400	14400	0.10
		INNOCENT TRADELINK PRIVATE LIMITED	0	0	54400	54400	0.40

		CHANDRIKABEN U. JAIN	0	0	16000	16000	0.12
		RICHA NAHATA	0	0	16000	16000	0.12
		KAMLADEVI GAUTAMCHAND LUNKAD	0	0	19200	19200	0.14
		JAIN KETAN KANTILAL	0	0	19200	19200	0.14
		VIKASKUMAR BHAVARLAL SHAH	0	0	12800	12800	0.09
		UPASANA DHOOT	0	0	20800	20800	0.15
		SANDEEP SARAF	0	0	51200	51200	0.37
		JAY GUPTA	0	0	19200	19200	0.14
		HARISH MUNDHRA	0	0	8000	8000	0.06
		DEEPAK AGARWAL	0	0	8000	8000	0.06
		PRAVEEN NIRMAL JAIN	0	0	8000	8000	0.06
		RATANESH KUMAR MANDOWARA	0	0	8000	8000	0.06
		SANDEEP GUPTA	0	0	8000	8000	0.06
		PRATEEK DIWAN	0	0	16000	16000	0.12
	Issue price/allotted price (in case of convertibles)	Warrants had been allotted on January 03, 2025 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 33.5 (being 25% of the issue price per warrant) Now, 15,07,199 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 100.5 per warrants (being 75% of the issue price per warrant)					
6.	In case of convertibles- information on conversion of securities or on lapse of tenure of the instrument	Exercise of 15,07,199 warrants into 15,07,199 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share)					