BHATIA COLOUR CHEM LIMITED

CIN: L24290GJ2021PLC127878
Regd Office: Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh Udhna Surat 394210
Mob No.9104294564 **Email Id:** cs@bccindia.com **Weblink:** www.bccl.info

Date: 26/05/2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Script ID/ Code/ ISIN : BCCL / 543497 / INE0KQ001017

Subject : Outcome of Board Meeting of the Company held on Monday, May 26, 2025 for Conversion of 3,56,266 warrants into 3,56,266 equity shares of face value of Rs. 10/- each.

Reference No. : Company's communication dated January 03, 2025 w.r.t. allotment of 44,00,000 (Forty Four Lakhs Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In furtherance to our communication dated January 03, 2025 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, May 26, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 3,56,266 warrants into 3,56,266 equity shares of face value of Rs. 10/- each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share), to "Promoter Group and to Identified Non-Promoter person as Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 3,58,04,733/- at the rate of Rs. 100.5/- (Rupees One hundred and Fifty Paisa Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sr no	Name of the Proposed Allottee	No of Warrants Allotted	No of Warrants Applied for Conversion	No of equity shares allotted	Amount Received being 75% of the issue price per warrant	No of Warrants Pending for Conversion
1	SURESH CHANDRA SHANKERLAL BAPNA	19200	19200	19200	1929600	0
2	DINESH GOKULBHAI BHIMANI	19200	19200	19200	1929600	0
3	AGARWAL SABITA	70400	70400	70400	7075200	0
4	KIRAN DEVI	25600	25600	25600	2572800	0
5	PINKY	25600	25600	25600	2572800	0
6	MANJULA NAHATA	38400	38400	38400	3859200	0
7	GAUTAM MAKHARIA	11200	11200	11200	1125600	0
8	JAYA MAROTHI	8000	8000	8000	804000	0
9	NEHA MITTAL	11200	11200	11200	1125600	0
10	KIMI GUPTA	11200	11200	11200	1125600	0
11	ARVIND KUMAR	12800	12800	12800	1286400	0

	BENGANI & SONS HUF					
12	NAVRATAN MAL SANCHETI	11200	11200	11200	1125600	0
13	NISHIT JAIN	25600	25600	25600	2572800	0
14	SHILPI GUPTA	17600	5866	5866	589533	11734
15	KASHISH JHAWAR	16000	5333	5333	535966.50	10667
16	POONAM TULSAN	8000	8000	8000	804000	0
17	SEEMA SONTHALIA	25600	25600	25600	2572800	0
18	RICHA SONTHALIA	19200	19200	19200	1929600	0
19	KASHYAP RANJITSINH JADAV	8000	2667	2667	268033.5	0
	Total	**384000**	**356266**	**356266**	**35804733**	**22401**

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Promoter Group and to Identified Non-Promoter Person Public Category, on preferential basis, at an Issue Price of Rs. 134/- per warrant on payment of Rs. 33.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 14,09,72,150/- consisting of 1,40,97,215 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 25,36,535 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of relevant SEBI Circulars is enclosed as **Annexure I** to this letter.

The Board meeting commenced at 05.00 P.M. and concluded at 06.00 P.M.

Kindly take the above information on record and oblige.

Thanking you
Yours Faithfully,

For **Bhatia Colour Chem Limited**

VISHWA RONAK PATEL
Digitally signed by VISHWA RONAK PATEL
Date: 2025.05.26 18:02:51 +05'30'

Vishwa Ronak Patel
Company Secretary & Compliance Officer
M NO. A67342

Place: Surat
Encl: a/a

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF RELEVANT SEBI CIRCULARS ARE AS UNDER:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Equity Shares pursuant to conversion of Warrants.</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 3,56,266 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 134/- each (including a premium of Rs. 124/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 134/- each upon receipt of balance amount at the rate of Rs. 100.50/- (being 75% of the issue price per warrant) aggregating to Rs. 3,58,04,733/-.</td></tr>
<tr><td colspan="3">Additional information in case of Preferential issue:</td></tr>
<tr><td>4.</td><td>Name and number of the Investor(s)</td><td>
<table>
<tr><td>1</td><td>SURESH CHANDRA SHANKERLAL BAPNA</td></tr>
<tr><td>2</td><td>DINESH GOKULBHAI BHIMANI</td></tr>
<tr><td>3</td><td>AGARWAL SABITA</td></tr>
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<tr><td>11</td><td>ARVIND KUMAR BENGANI & SONS HUF</td></tr>
<tr><td>12</td><td>NAVRATAN MAL SANCHETI</td></tr>
<tr><td>13</td><td>NISHIT JAIN</td></tr>
<tr><td>14</td><td>SHILPI GUPTA</td></tr>
<tr><td>15</td><td>KASHISH JHAWAR</td></tr>
<tr><td>16</td><td>POONAM TULSAN</td></tr>
<tr><td>17</td><td>SEEMA SONTHALIA</td></tr>
<tr><td>18</td><td>RICHA SONTHALIA</td></tr>
<tr><td>19</td><td>KASHYAP RANJITSINH JADAV</td></tr>
</table>
</td></tr>
<tr><td>5.</td><td>Post allotment of securities-outcome of the subscription</td><td>
<table>
<tr><th rowspan="2">Name of the Allottee(s)</th><th colspan="2">Pre-Issue Equity holding before the allotment</th><th rowspan="2">No of Shares allotted upon conversion of warrants</th><th colspan="2">Post issue Equity holding after exercise of Warrants</th></tr>
<tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr>
<tr><td>SURESH CHANDRA</td><td>0</td><td>0</td><td>19200</td><td>19200</td><td>0.14</td></tr>
</table>
</td></tr>
</table>

SHANKERLAL BAPNA					
DINESH GOKULBHAI BHIMANI	0	0	19200	19200	0.14
AGARWAL SABITA	0	0	70400	70400	0.50
KIRAN DEVI	0	0	25600	25600	0.18
PINKY	0	0	25600	25600	0.18
MANJULA NAHATA	0	0	38400	38400	0.27
GAUTAM MAKHARIA	0	0	11200	11200	0.08
JAYA MAROTHI	0	0	8000	8000	0.06
NEHA MITTAL	0	0	11200	11200	0.08
KIMI GUPTA	0	0	11200	11200	0.08
ARVIND KUMAR BENGANI & SONS HUF	0	0	12800	12800	0.09
NAVRATAN MAL SANCHETI	0	0	11200	11200	0.08
NISHIT JAIN	0	0	25600	25600	0.18
SHILPI GUPTA	0	0	5866	5866	0.04
KASHISH JHAWAR	0	0	5333	5333	0.04
POONAM TULSAN	0	0	8000	8000	0.06
SEEMA SONTHALIA	0	0	25600	25600	0.18
RICHA SONTHALIA	0	0	19200	19200	0.14
KASHYAP RANJITSINH JADAV	5333	0.04	2667	8000	0.06

	Issue price/allotted price (in case of convertibles)	Warrants had been allotted on January 03, 2025 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 33.5 (being 25% of the issue price per warrant) Now, 3,56,266 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 100.5 per warrants (being 75% of the issue price per warrant)
6.	In case of convertibles- information on conversion of securities or on lapse of tenure of the instrument	Exercise of 3,56,266 warrants into 3,56,266 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share)

VISHWA RONAK PATEL

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Date: 2025.05.26 18:03:18 +05'30'