



BHATIA COLOUR CHEM LIMITED

CIN: L24290GJ2021PLC127878

Regd Office: Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh Udhna Surat
394210

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Date: 09/06/2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Script ID/ Code/ ISIN : BCCL / 543497 / INE0KQ001017

Subject : Outcome of Board Meeting of the Company held on Monday, June 09, 2025 for Conversion of 42,132 warrants into 42,132 equity shares of face value of Rs. 10/- each.

Reference No. : Company's communication dated January 03, 2025 w.r.t. allotment of 44,00,000 (Forty Four Lakhs Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In furtherance to our communication dated January 03, 2025 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Monday, June 09, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 42,132 warrants into 42,132 equity shares of face value of Rs. 10/- each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share), to "Promoter Group and to Identified Non-Promoter person as Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 42,34,266/- at the rate of Rs. 100.5/- (Rupees One hundred and Fifty Paise Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sr no	Name of the Proposed Allottee	No of Warrants Allotted	No of Warrants Applied for Conversion	No of equity shares allotted	Amount Received being 75% of the issue price per warrant	No of Warrants Pending for Conversion
1	DILIP KUMAR SANKLECHA	14400	14400	14400	1447200	0
2	SALONI GHANSHYAM PANSARI	16000	16000	16000	1608000	0
3	SEEMA KEDIA	17600	5866	5866	589533	11734
4	SWATI JALAN	17600	5866	5866	589533	11734
	Total	65600	42132	42132	4234266	23468

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Promoter Group and to Identified Non-Promoter Person Public Category, on preferential basis, at an Issue Price of Rs. 134/- per warrant on payment of Rs. 33.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 14,13,93,470/- consisting of 1,41,39,347 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be pleased note that 24,94,403 total warrants are outstanding for conversion and these warrant holders are entitled to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- per warrant within 18 months from the date of warrant allotment.

Disclosure under Regulation 30 of relevant SEBI Circulars is enclosed as **Annexure I** to this letter.

The Board meeting commenced at 04.00 P.M. and concluded at 05.00 P.M.

Kindly take the above information on record and oblige.

Thanking you
Yours Faithfully,

For **Bhatia Colour Chem Limited**

Vishwa Ronak Patel
Company Secretary & Compliance Officer
M NO. A67342

Place: Surat
Encl: a/a

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF RELEVANT SEBI CIRCULARS ARE AS UNDER:

Sr. No.	Particulars	Details						
1.	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of Warrants.						
2.	Type of Issuance	Preferential Allotment						
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 42,132 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 134/- each (including a premium of Rs. 124/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 134/- each upon receipt of balance amount at the rate of Rs. 100.50/- (being 75% of the issue price per warrant) aggregating to Rs. 42,34,266/-.						
Additional information in case of Preferential issue:								
4.	Name and number of the Investor(s)	1	DILIP KUMAR SANKLECHA					
		2	SALONI GHANSHYAM PANSARI					
		3	SEEMA KEDIA					
		4	SWATI JALAN					
5.	Post allotment of securities-outcome of the subscription							
		Name of the Allottee(s)		Pre-Issue Equity holding before the allotment		No of Shares allotted upon conversion of warrants	Post issue Equity holding after exercise of Warrants	
			No of Shares	%		No of Shares	%	
		DILIP KUMAR SANKLECHA	1600	0.01	14400	16000	0.11%	
		SALONI GHANSHYAM PANSARI	0	0	16000	16000	0.11%	
		SEEMA KEDIA	0	0	5866	5866	0.04%	
		SWATI JALAN	0	0	5866	5866	0.04%	
	Issue price/allotted price (in case of convertibles)	Warrants had been allotted on January 03, 2025 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 33.5 (being 25% of the issue price per warrant) Now, 42,132 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 100.5 per warrants (being						

		75% of the issue price per warrant)
6.	In case of convertibles- information on conversion of securities or on lapse of tenure of the instrument	Exercise of 42,132 warrants into 42,132 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share)