BHATIA COLOUR CHEM LIMITED

CIN: L24290GJ2021PLC127878
Regd Office: Plot No. A/2/12, Road No. 1, Udhana Udyog Nagar Sangh Udhna Surat 394210
Mob No.9104294564 **Email Id:** cs@bccindia.com **Weblink:** www.bccl.info

Date: 02/07/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Script ID/ Code/ ISIN : BCCL / 543497 / INE0KQ001017

Subject : Outcome of Board Meeting of the Company held on Thursday, July 02, 2026 for Conversion of 1,98,400 warrants into 1,98,400 equity shares of face value of Rs. 10/- each.

Reference No. : Company's communication dated January 03, 2025 w.r.t. allotment of 44,00,000 (Forty Four Lakhs Only) Convertible Warrants on Preferential Basis.

Dear Sir/Madam,

In furtherance to our communication dated January 03, 2025 wrt. to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Thursday, July 02, 2026, inter-alia, considered and approved the allotment of equity shares on conversion of 1,98,400 warrants into 1,98,400 equity shares of face value of Rs. 10/- each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share), to "Promoter Group", on preferential basis, upon receipt of balance amount aggregating to Rs. 1,99,39,200/- (Rupees One Crore Ninety Nine lakhs Thirty Nine Thousand and Two Hundred only) at the rate of Rs. 100.50/- (Rupees One hundred and Fifty Paisa Only) per warrant (being 75% of the issue price per warrant) from the following allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

Sr. No.	**Name of the Proposed Allottee**	**No of Warrants Allotted**	**No of Warrants Applied for Conversion**	**No of equity shares allotted**	**Amount Received being 75% of the issue price per warrant**	**No of Warrants Pending for Conversion**
1	Dhawal Rameshchandra Bhatia	1,23,200	49,600	49,600	49,84,800	73,600
2	Sonal Bharat Bhatia	1,23,200	49,600	49,600	49,84,800	73,600
3	Madhu Brijlal Bhatia	1,23,200	49,600	49,600	49,84,800	73,600
4	Reena Rameshchand Bhatia	1,23,200	49,600	49,600	49,84,800	73,600
	Total	**4,92,800**	**1,98,400**	**1,98,400**	**1,99,39,200**	**2,94,400**

Pursuant to members approval, these warrants were allotted, in terms of SEBI (ICDR) Regulations, 2018 to Promoter Group and to Identified Non-Promoter Person Public Category, on preferential basis, at an Issue Price of Rs. 134/- per warrant on payment of Rs. 33.50 per warrant, being 25% of the Issue Price, entitling the warrants holders to get their warrants converted into equal number of Equity Shares of the Company by paying remaining 75% i.e., Rs. 100.50/- within 18 months from the date of warrant allotment.

Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 14,33,77,470/- consisting of 1,43,37,747 equity shares of Rs. 10/- each.

The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

It may be noted that 22, 96,003 warrants remained outstanding for conversion. As per the terms of issue, the warrant holders were required to exercise the option for conversion into an equivalent number of equity shares by paying the balance 75% of the issue price, i.e., ₹100.50 per warrant, within 18 months from the date of allotment. Since the last date for exercising the conversion option expires today, any warrants that remain unexercised and for which the balance consideration is not received by the stipulated time shall be liable to be forfeited in accordance with the terms of issue and the applicable provisions of the SEBI (ICDR) Regulations, 2018.

Disclosure under Regulation 30 of relevant SEBI Circulars is enclosed as **Annexure I** to this letter.

The Board meeting commenced at 05.00 P.M. and concluded at 06.00 P.M.

Kindly take the above information on record and oblige.

Thanking you
Yours Faithfully,

For **Bhatia Colour Chem Limited**

RENU GARG
Digitally signed by RENU GARG
Date: 2026.07.02 18:05:03 +05'30'

Renu Garg
Company Secretary & Compliance Officer
M NO. A78150

Place: Surat
Encl: a/a

THE DETAILS AS REQUIRED UNDER REGULATION 30 OF RELEVANT SEBI CIRCULARS ARE AS UNDER:

<table>
<tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Equity Shares pursuant to conversion of Warrants.</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential Allotment</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Allotment of 1,98,400 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 134/- each (including a premium of Rs. 124/- per share) upon conversion for equal number of Warrants at an issue price of Rs. 134/- each upon receipt of balance amount at the rate of Rs. 100.50/- (being 75% of the issue price per warrant) aggregating to Rs. 199,39,200.00/-.</td></tr>
<tr><td colspan="3">Additional information in case of Preferential issue:</td></tr>
<tr><td>4.</td><td>Name and number of the Investor(s)</td><td>
<table>
<tr><td>1</td><td>DHAWAL RAMESHCHANDRA BHATIA</td></tr>
<tr><td>2</td><td>SONAL BHARAT BHATIA</td></tr>
<tr><td>3</td><td>MADHU BRIJLAL BHATIA</td></tr>
<tr><td>4</td><td>REENA RAMESHCHAND BHATIA</td></tr>
</table>
</td></tr>
<tr><td>5.</td><td>Post allotment of securities-outcome of the subscription</td><td>
<table>
<tr><th>Name of the Allottee(s)</th><th colspan="2">Pre-Issue Equity holding before the allotment</th><th>No of Shares allotted upon conversion of warrants</th><th colspan="2">Post issue Equity holding after exercise of Warrants</th></tr>
<tr><th></th><th>No of Shares</th><th>%</th><th></th><th>No of Shares</th><th>%</th></tr>
<tr><td>DHAWAL RAMESHCHANDRA BHATIA</td><td>6,00,000</td><td>4.24</td><td>49,600</td><td>6,49,600</td><td>4.53</td></tr>
<tr><td>SONAL BHARAT BHATIA</td><td>6,00,000</td><td>4.24</td><td>49,600</td><td>6,49,600</td><td>4.53</td></tr>
<tr><td>MADHU BRIJLAL BHATIA</td><td>6,00,000</td><td>4.24</td><td>49,600</td><td>6,49,600</td><td>4.53</td></tr>
<tr><td>REENA RAMESHCHAND BHATIA</td><td>6,00,000</td><td>4.24</td><td>49,600</td><td>6,49,600</td><td>4.53</td></tr>
</table>
</td></tr>
</table>

	Issue price/allotted price (in case of convertibles)	Warrants had been allotted on January 03, 2025 carrying a right to subscribe to 1 Equity share per warrant on receipt of amount at the rate of Rs. 33.5 (being 25% of the issue price per warrant) Now,1,98,400 Equity shares have been allotted on receipt of balance amount at the rate of Rs. 100.5 per warrants (being 75% of the issue price per warrant)
6.	In case of convertibles-information on conversion of securities or on lapse of tenure of the instrument	Exercise of 1,98,400 warrants into 1,98,400 fully paid-up Equity Shares of Rs.10/-each at an issue price of Rs. 134 each (including a premium of Rs. 124/- per share)

RENU GARG

Digitally signed by RENU GARG
Date: 2026.07.02 18:05:50 +05'30'